



NOTICE OF ANNUAL GENERAL MEETING 2019

Monday 24th June 2019 at 12.15pm
Unit 25 Claydon Business Park,
Gipping Road, Great Blakenham,
Ipswich, Suffolk, IP6 0NL

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant, fund manager or other appropriate independent professional adviser, who is authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom, or, if not, from another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all your shares in Tex Holdings plc, you should at once forward this document and the accompanying proxy card to the purchaser or transferee, or to the bank or stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

Registered in England and Wales no. 00405838

Registered Office: Unit 25 Claydon Business Park,
Gipping Road, Great Blakenham, Ipswich, Suffolk, IP6 0NL

Telephone: +44(0)1473 830144

Website: www.tex-holdings.co.uk

Letter to Shareholders

Dear Shareholder

As announced on 29th April 2019, there has been a delay in finalising the audited accounts of the company for the year ended 31st December 2018.

The Annual General Meeting will be held in accordance with the attached notice, however the resolutions to receive and adopt the consolidated financial statements, approve the Directors' Remuneration Report and re-appoint the auditors will be proposed at a separate General Meeting, the date of which will be notified to Shareholders in due course.



CA Parker
Secretary

Registered Office:
Unit 25 Claydon Business Park
Gipping Road, Great Blakenham,
Ipswich, Suffolk, IP6 0NL

30th May 2019

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Seventy-third Annual General Meeting of the Company will be held at Tex Holdings plc, Claydon Business Park, Gipping Road, Great Blakenham, Ipswich, Suffolk IP6 0NL on 24th June 2019 at 12.15pm for the following purposes:

1. To re-elect as a Director CA Parker who retires by rotation.
2. A resolution will be proposed that ARB Burrows who retires by reason of his having attained the age of 70 shall, notwithstanding that fact, be re-appointed as Director of the Company for a further period of one year. Mr Burrows brings continuity to the Board and has many years knowledge of the Group.
3. A resolution will be proposed that CD Palmer-Tomkinson who retires by reason of his having attained the age of 70 shall, notwithstanding that fact, be re-appointed as Director of the Company for a further period of one year. Mr Palmer-Tomkinson brings knowledge of the city to the Board to complement the Board's practical knowledge.
4. A resolution will be proposed that D Redhead who retires by reason of his having attained the age of 70 shall, notwithstanding that fact, be re-appointed as Director of the Company for a further period of one year. Mr Redhead brings knowledge of the Engineering operations and international sales experience to the Board.
5. A resolution will be proposed that GC Gray who retires by reason of his having attained the age of 70 shall, notwithstanding that fact, be re-appointed as Director of the Company for a further period of one year. Mr Gray brings management experience at a senior level to the Board.

By order of the Board

CA Parker
Secretary

Notes:

1. Holders of ordinary shares are entitled to attend and vote at the meeting.
2. A member of the Company entitled to attend and vote at this meeting is entitled to appoint one or more proxies to attend and vote on his behalf: a proxy need not be a member. The instrument appointing a proxy must be deposited with the registrars of the Company, Computershare Investor Services PLC, not less than 48 hours before the meeting.
3. During the period 30th May 2019 to the date of the Annual General Meeting there will be available for inspection at the Company's registered office during normal business hours and also at the place of the Annual General Meeting for 15 minutes prior to the meeting and during the meeting:
 - (a) A statement of all transactions of each Director and of his family in the ordinary shares of the Company during the period 16th April 2018 to 30th May 2019; and
 - (b) A copy of the Executive Directors' contracts of service with the Company.